

# Transport Intelligence

Market Intelligence for the Transport and Logistics Industry



## Ti Report Catalogue

Ti's market leading publications covering the global express, mail and logistics sectors.

2011

## About Transport Intelligence

Headquartered in the UK, Ti is one of the world's leading providers of expert research and analysis dedicated to the global logistics industry. Utilising the expertise of professionals with many years experience in the mail, express and logistics industry, Transport Intelligence has developed a range of market leading web-based products, reports, profiles and services used by all the world's leading logistics suppliers, consultancies and banks as well as many users of logistics services.

### Transport Intelligence products and services include:

- Ti's news and analysis briefing service, **Logistics Briefing**
- Ti Dashboard – over 50 charts and tables tracking key macro-economic and industry specific indicators.
- Exclusive access to Ti's extensive research output through the ground breaking Global Supply Chain Intelligence portal [www.gscintell.com](http://www.gscintell.com)
- Dedicated research through [Ti Consulting](#)
- Market and competitor monitoring
- Industry leading [research reports](#) including trend analysis, market sizing, market share, forecasting and ranking across global logistics markets
- Ti Conferences and seminars – [www.ticonferences.com](http://www.ticonferences.com)
- Ti Training – learn best practice through Ti's unique [Training](#) packages.

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## Market Leading Research Reports

### Global Freight Forwarding 2011

Global Freight Forwarding 2011 contains Ti's most in-depth analysis of the market it has undertaken to date. As well as reviewing the highs and lows of the last year, the report drills down into how the market has performed over the past decade. It looks at the sector's counter-cyclicality; shipping rates; operating profits; gross margin and discusses how forwarders are affected by the relationship between capacity and demand.

*List price: £1095*



### Global Contract Logistics Market Survey 2011

Ti has recently undertaken an extensive electronic survey examining the state of the global contract logistics segment. Senior industry executives from both Shippers and Logistics Provider segments took part in the survey. The survey provides an unparalleled source of intelligence for compiling business plans and corporate strategies and is designed for all managers involved in strategy and marketing.

*List price: £1095*

### Global Contract Logistics 2011

Global Contract Logistics 2011 contains extensive market data, market shares, commentary and company profiles providing essential reading for everyone who needs a comprehensive and insightful view of the market. It also includes the profiles of over 20 global contract logistics providers and a wide-ranging summary of all the major trends and developments affecting the industry.

*List price: £1095*

### Global Transport & Logistics Sector Leaders 2011

Available in Euro or US Dollar version, Global Transport & Logistics Sector Leaders 2011 examines the financial structure and performance of the world's largest listed freight transport and logistics companies through a range of financial ratios.

The results shed light on the performance of the companies over the past five years as well as their financial structure using a range of financial ratios. A total of 19 listed companies were reviewed and, where appropriate, ranked in order of performance.

*List price: £795*

### **Global Automotive Logistics 2011**

Global Automotive Logistics 2011 contains profiles of all the major logistics service providers from the main sectors: Rail, Shipping and Integrated Logistics. Each profile provides background and analysis of the companies' strategies to penetrate the automotive sector as well as a range of operational and financial data. In addition, the report examines all the key supply side trends in the inbound, spare parts and finished vehicle logistics sectors.

*List price: £1095*

### **International Express Parcels Survey 2011**

The survey compares the level of importance placed on 11 key service attributes by shippers (such as security, reliability, customs clearance capabilities) with the performance of the industry as a whole, and the 'Big 4' carriers individually (i.e. UPS, FedEx, DHL and TNT). It provides an insight into the performance of the leading international express operators, as rated by their Customers.

*List price: £1095*

### **Global Express Parcels 2011**

The report contains domestic and international market sizing and forecasts for over 70 individual countries including all major and developing economies. These include USA, Canada, Mexico; EU- 27 plus Norway and Switzerland; Russia, China, Japan, India, South Korea plus many more. In addition the report provides market shares for the leading players and ranking of the largest operators in terms of revenues and volumes.

*List price: £1095*

### **Logistics Opportunities & Trends 2010**

Logistics Opportunities and Trends 2010 highlights the most dynamic emerging markets in the developing world and why they represent a great opportunity for investment in the logistics industry. The report identifies the most dynamic industry sectors within each country offering the greatest potential, as well as some of the challenges. In addition to country markets, some of the fastest growing trade lanes are identified and analysed in the context of macro-economic trade growth.

*List price: £995*

### **Global Cold Chain Logistics, 2008 - 2009**

Global Cold Chain Logistics provides a comprehensive examination of the temperature controlled food / non-food market, including the transport and logistics operations that serve it, with detailed information on each of the main markets. It is essential research for any company investing in the sector, whether manufacturer, retailer, logistics provider, bank or consultancy.

*Sale price: £895*

## Global Distribution and Warehousing 2008

The Global Distribution & Warehousing Report 2008 provides a detailed look at all the main distribution markets throughout Europe, North America, Asia Pacific and the Middle East. It identifies key locations for distribution hubs, the influence of the transport infrastructure and costs on a country-by-country basis. The report also contains a major new survey of logistics executives which examines trends affecting the distribution and warehouse market.

*Sale price: £795*



## Global Air Cargo 2008

The Global Air Cargo 2008 provides a detailed look at the main trends affecting the development of the market. As well as comprehensive market sizing data and forecasts, the report includes ranking and profiles of the top ten air cargo carriers. In addition, profiles of the air cargo operations of the four integrators are included.

*Sale price: £715*

## The Americas

### US Trucking, Intermodal and Rail 2011

The US Trucking, Intermodal and Rail 2011 report contains profiles of all the leading trucking, intermodal and rail companies providing financial, operational and strategic insight into the key players. It also contains insight into the development of the transportation sector throughout the NAFTA region.

*Special price £885*

### South America Transport & Logistics 2011

South America Transport & Logistics report provides a 360 degree view of the market, addressing all the major issues throughout the region. It provides insight into the key transportation sectors (air, sea, road and rail), detailing the challenges which face the region and problems of under investment.

*List price £1095*

### North America Logistics 2009

The report contains the latest analysis of the major trends and developments affecting all parts of the North American logistics industry. It provides insight not only into the key transportation modes such as air, sea and rail but also the dynamics of the logistics service supply side. This includes an historical examination of issues such as de-regulation and unionisation which has shaped the industry today.

North America Logistics 2009 also contains historic market sizes and 5-year forecasts for the contract logistics and freight forwarding sectors in the region as a whole; Mexico; Canada and the USA.

*Sale price: £795*

## ***Middle East & Africa***

### **Middle East and North African Courier, Express and Parcels (CEP) series**

The Middle East and North African Courier, Express and Parcels (CEP) series of reports, 2010 provides detailed and in-depth insight into the characteristics, trends, players and market sizes of this important region.

The reports contain comprehensive reviews of the courier, express and parcel markets in a number of countries, compiled from in-depth interviews with all of the major players in each of the markets covered, combined with proprietary modelling and secondary research:

<b>Moroccan CEP Market In Depth Analysis 2010</b>	<i>List price £1995</i>
<b>Jordan CEP In Depth Analysis 2010</b>	<i>List price £1995</i>
<b>Qatari CEP In Depth Analysis 2010</b>	<i>List price £1995</i>
<b>Oman CEP In Depth Analysis 2010</b>	<i>List price £1995</i>
<b>Egypt CEP In Depth Analysis 2010</b>	<i>List price £1995</i>

### **Egypt Logistics Report 2010**

The report contains a comprehensive review of the logistics market in Egypt looking at major trends and developments and offering an assessment of the wider business environment. It also includes market size and forecast growth rates for the logistics sector in the country and identifies the main international and local operators in the Egyptian logistics market.

*Sale price: £1995*

### **Middle East Transport & Logistics Markets 2010**

Middle East Transport & Logistics 2010 contains analysis of the latest trends and developments affecting the region. It also contains profiles of 12 individual country markets (Bahrain, Egypt, Iran, Iraq, Jordan, Kuwait, Lebanon, Oman, Qatar, Saudi Arabia, Syria, United Arab Emirates) and extended profiles of the biggest local players, including Agility and Aramex; details of the operations of DHL, FedEx, UPS and TNT as well as a host of other local and international players in markets as diverse as Egypt, Iraq, Lebanon and the UAE.

*List price £995*

## **Asia**

### **Asia Pacific Transport and Logistics 2011**

Asia Pacific Transport & Logistics 2011 is packed full of qualitative analysis and quantitative data which will give you an all-round understanding of the Asia Pacific freight market. It examines the significant trends which are affecting investment in the industry, both from the perspective of transport infrastructure and the logistics companies which serve it.

*List price: £1095*

### **China Logistics 2008**

China Logistics contains detailed analysis of China's air, road, rail and sea infrastructure as well as market sizings and forecasts for the key logistics segments, including contract logistics, freight forwarding and express. The report provides an in-depth examination of the trends and developments affecting the air cargo, sea freight, ports, logistics, freight forwarding and express sectors. It also includes profiles of the major players, both foreign and domestic, present in all the major transportation sectors.

*Sale price: £795*



### **Vietnam Logistics 2009**

Vietnam Logistics provides an overview of all the key transport modes (air, sea, road and rail) in this fast growing and important market as well as analysis of the main logistics sectors. This includes market sizes and forecasting for the contract logistics, freight forwarding and international express sectors, with further overviews of road freight, air cargo and shipping. Vietnam Logistics 2009 also contains information on the operations of the major transport and logistics companies which have entered that market.

*Sale price: £395*

### **India Transport & Logistics**

The Indian transport and logistics industry has huge potential growth prospects for local and foreign operators. Soaring international trade, massive investment in infrastructure, increasing levels of disposable income and strong manufacturing and retail sectors are combining to produce a dynamic market environment. There are many challenges including congestion, fragmentation, over regulation and a weak transport network. However, this hasn't prevented the major global express and logistics operators from targeting what many believe to be the 'next China'.

*List price: £695*

## Europe

### European Road Transport & Logistics 2011

European Road Transport & Logistics 2011 is packed full of qualitative analysis and quantitative data which will give you an all-round understanding of the European freight market. It examines the significant trends which are affecting investment in the industry and the leading players in each market. The report contains major sections on the European road freight sector, including market sizes and forecasts (domestic and international) for all European countries.

*List price: £1095*

### European Mail 2010

European Mail Report 2010 outlines the structure and characteristics of the addressed mail market in the EU and highlights some of the developments that have recently and currently impacted the market, such as M&A activity, emergence of new segments, the role of IT in new services etc.

A review of the legal framework for liberalisation of postal services in Europe is also included as are descriptions of the main postal markets within the EU.

The report also provides a sizing of the addressed mail market and profiles the leading national postal operators within the region.



*List price: £995*

### Central & Eastern Europe Logistics 2010

The Central & Eastern European region has grown dynamically over the past decade, starting its development even before the accession of many of the leading economies to the European Union. The nine original candidate countries in the region were joined in 2007 by Romania and Bulgaria which have also benefited from high levels of investment in their transport infrastructure. This report provides an insight into 14 CEE logistics markets: Belarus, Bulgaria, Czech Republic, Estonia, Hungary, Kazakhstan, Latvia, Lithuania, Poland, Romania, Slovakia, Slovenia, Russia, Ukraine.



*List price: £695*

### European Vertical Sector Logistics 2009

European Vertical Sector Logistics 2009 provides an insight into the size and growth of the contract logistics market associated with each industry sector. These include: pharmaceutical, consumer/retail, fashion, high tech, automotive, chemical and industrial. In addition to providing 5 year forecasts, the report shows how the industry sectors have grown over the past five years.

*Sale price: £895*

### **Russia Transport and Logistics 2009**

Russia Transport and Logistics 2009 contains analysis of the key market sectors including 3PL and express. It looks in detail at the automotive logistics industry, which up until the global economic slowdown, was a key growth area. As well as market analysis, the report contains market sizing and forecasts for the Contract Logistics industry and Domestic and International Express sectors. In addition, all the main international and domestic express and logistics players are profiled within the report providing an insight into their development and operations.

*Sale price: £795*

### **European Rail and Intermodal 2008**

European Rail & Intermodal 2008 provides a comprehensive review of the sector, including data from a range of official sources and profiles of the leading rail operators, logistics providers and intermodal companies present in the market. It analyses the new competitive landscape and looks at how intermodalism is growing in importance as part of the overall European freight transport industry.

*Sale price: £635*

### **UK Pallet Networks 2008**

UK Pallet Networks 2008 is an ideal starting point for companies which are interested in becoming involved in the market, or who want to find out more about the competition and market in which they operate. The report includes market sizes, forecasts as well as market share and a comparison of key operating metrics for all the main operators in the pallet network market. In addition it contains profiles of all the major players - networks as well as independent operators.



*List price: £695*

To see a full list of published reports please go to [www.transportintelligence.com](http://www.transportintelligence.com) or contact Sarah Smith [ssmith@transportintelligence.com](mailto:ssmith@transportintelligence.com).

## Key Personnel

Transport Intelligence is unique in that all our key personnel have practical as well as theoretical experience in the express, mail and logistics sector.

### **Chief Analyst: John Manners-Bell MSc FCILT**

John has spent all his working life in the transport, freight forwarding and logistics industry in a range of operational, consulting and marketing roles. Prior to establishing Transport Intelligence, he was European Marketing Manager for UPS Supply Chain Solutions. He also worked for seven years in various operational roles within a regional freight forwarding and express freight company. He holds an MSc in Transport Planning and Management from University of Westminster and is an Associate of King's College London. He is a Fellow of the UK Chartered Institute of Logistics and Transport.

### **Head of Consultancy: Joel Ray BA (Hons)**

Joel has a wealth of experience within the express, mail and logistics industry. After graduating with a degree in Business Administration he joined a specialist logistics consultancy firm where he spent a number of years developing its Mergers and Acquisition business, as well as leading a number of strategic consultancy projects. He relocated to Ireland in 1998 to take up the position of Strategic Analyst / Manager with An Post (the Irish Post Office) where he was responsible for analysing organic and acquisition growth opportunities. He joined Transport Intelligence after establishing and running an internet based warehousing exchange.

### **Senior Analyst: Thomas Cullen MSc**

Thomas Cullen is a widely respected writer and has been researching and analysing the global logistics market for over 10 years. He has edited a number of international publications and conferences and written for most of the leading trade publications in Europe. He has researched and written several in-depth reports on a variety of subjects including Automotive and Chemical logistics as well as Service Parts and China. He has an MSc in logistics from Cranfield University in the UK.

### **Senior Analyst: Cathy Roberson**

Cathy is an experienced professional in knowledge management, combining an in-depth understanding of the supply chain industry with extensive market intelligence skills. Before being appointed Ti's Senior Analyst in North America she spent several years at UPS Supply Chain Solutions as a marketing analyst within the Freight Forwarding group. At UPS-SCS, she was responsible for researching and analyzing a wide variety of topics along with competitive intelligence responsibilities.

## Trusted Source

Transport Intelligence is used and trusted by many of the biggest operators, consultancies and banks in the logistics industry. A sample of clients is set out below:

### Express & Logistics Providers



### Manufacturing / Retailing Sectors



### Strategic Consulting & Investment Sectors

